

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares
	(1)	(2)	shares	
Balance at close of preceding month	<u>731,897,856</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
Increase/ (decrease) during the month	<u>146,379,571</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
Balance at close of the month	<u>878,277,427</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$ 0.81</u>						
<u>(20/12/2011)</u>						
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>73,000,000</u>	<u>NIL</u>	<u>N / A</u>	<u>0</u>
<i>(Note 1)</i>			<i>(Remarks a)</i>			
<u>2. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$ 0.675</u>						
<u>(20/12/2011)</u>						
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>N / A</u>	<u>87,600,000</u>
<i>(Note 1)</i>						<i>(Remarks a)</i>
<u>3. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$</u>						
<u>(/ /)</u>						
<u>Ordinary shares</u>					<u>N / A</u>	
<i>(Note 1)</i>						
			<u>Total A. (Ordinary shares)</u>		<u>N / A</u>	
			<u>(Preference shares)</u>		<u>N / A</u>	
			<u>(Other class)</u>		<u>N / A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N / A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
2. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
3. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div>	N / A	
<div style="text-align: right;">(Preference shares)</div>	N / A	
<div style="text-align: right;">(Other class)</div>	N / A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N / A	N / A
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N / A	N / A
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N / A	N / A
4. Bonus issue		Class of shares issuable (Note 1) <u>Ordinary Shares</u> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(12/10/2012)	146,379,571	146,379,571

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy) (/ /)		
Total E. (Ordinary shares)				146,379,571	
(Preference shares)				N/A	
(Other class)				N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	146,379,571
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

a.) As a result of the Bonus Issue, the exercise price of the outstanding Share Options granted under the Share Option Scheme and the number of Shares to be allotted and issued upon full exercise of the outstanding Share Options have been adjusted with effect from 13 October 2012.

b.) As a result of the Bonus Issue, the exercise price of the outstanding warrants and the number of Shares to be allotted and issued upon full exercise of the Warrants have been adjusted with effect from 13 October 2012.

Submitted by: **Mr Wong Choi Chak**

Title: **Company Secretary**

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.